

CONSOLIDATED BALANCE SHEET

As at Jun. 30th, 2010

Unit: thousand dong

| ASSETS | Code | Note | Jun. 30th, 2010 | Dec. 31st, 2009 |
|---|------------|------|-----------------------|-----------------------|
| A. SHORT-TERM ASSETS (100=110+120+130+140+150) | 100 | | 8.262.292.509 | 7.403.555.092 |
| I. Cash and cash equivalents | 110 | | 1.224.546.617 | 1.944.228.950 |
| 1. Cash | 111 | V.01 | 1.224.546.617 | 1.944.228.950 |
| 2. Cash equivalents | 112 | | | |
| II. Short-term financial investments | 120 | V.02 | 81.783.240 | 157.571.210 |
| 1. Short-term investments | 121 | | 81.783.240 | 157.571.210 |
| 2. Provision for devaluation of short-term security investments | 129 | | | |
| III. Receivables | 130 | | 3.970.557.532 | 2.956.113.887 |
| 1. Trade accounts receivables | 131 | | 2.221.381.708 | 1.694.730.505 |
| 2. Advances to suppliers | 132 | | 1.195.809.057 | 870.124.080 |
| 3. Short-term internal receivables | 133 | | 554.395.790 | 392.823.227 |
| 4. Receivable in accordance with contracts in progress | 134 | | | |
| 5. Other receivables | 135 | V.03 | | |
| 6. Provision for short-term bad receivables | 139 | | (1.029.023) | (1.563.925) |
| IV. Inventories | 140 | | 2.791.479.502 | 2.213.150.611 |
| 1. Inventories | 141 | V.04 | 2.791.992.096 | 2.213.663.205 |
| 2. Provision for devaluation of inventories | 149 | | (512.594) | (512.594) |
| V. Other short-term assets | 150 | | 193.925.618 | 132.490.434 |
| 1. Short-term prepaid expenses | 151 | | 5.570.374 | 32.418.109 |
| 2. VAT deductible | 152 | | 78.358.416 | 43.369.234 |
| 3. Tax and accounts receivable from State budget | 154 | V.05 | 6.580.640 | 36.986 |
| 4. Other short-term assets | 158 | | 103.416.188 | 56.666.105 |
| B. LONG-TERM ASSETS (200=210+220+240+250+260) | 200 | | 6.203.105.316 | 4.792.656.182 |
| I. Long-term receivables | 210 | | | |
| 1. Long-term receivables from customers | 211 | | | |
| 2. Capital receivable from subsidiaries | 212 | | | |
| 3. Long-term inter-company receivables | 213 | V.06 | | |
| 4. Other long-term receivables | 218 | V.07 | | |
| 5. Provision for long-term bad receivable (*) | 219 | | | |
| II. Fixed assets | 220 | | 3.334.868.205 | 2.517.309.488 |
| 1. Tangible fixed assets | 221 | V.08 | 810.000.206 | 671.688.850 |
| - Historical cost | 222 | | 912.118.781 | 795.779.397 |
| - Accumulated depreciation | 223 | | (102.118.575) | (124.090.547) |
| 2. Finance leases fixed assets | 224 | V.09 | | |
| - Historical cost | 225 | | | |
| - Accumulated depreciation | 226 | | | |
| 3. Intangible fixed assets | 227 | V.10 | 108.954.003 | 94.463.918 |
| - Historical cost | 228 | | 110.930.280 | 96.080.465 |
| - Accumulated depreciation | 229 | | (1.976.277) | (1.616.547) |
| 4. Construction in progress expenses | 230 | V.11 | 2.415.913.996 | 1.751.156.720 |
| III. Property investment | 240 | V.12 | | |
| - Historical cost | 241 | | | |
| - Accumulated depreciation (*) | 242 | | | |
| IV. Long-term financial investments | 250 | | 2.681.703.568 | 2.061.446.000 |
| 1. Investment in subsidiaries | 251 | | | |
| 2. Investment in joint-venture | 252 | | 30.907.348 | 69.098.898 |
| 3. Other long-term investments | 258 | | 2.650.796.220 | 1.992.347.102 |
| 4. Provision for devaluation of long-term finance investment | 259 | | | |
| V. Other long-term assets | 260 | | 186.533.543 | 213.900.694 |
| 1. Long-term prepaid expenses | 261 | V.14 | 132.650.026 | 141.963.630 |
| 2. Deferred income tax assets | 262 | V.21 | 50.827.492 | 69.237.539 |
| 3. Others | 268 | | 3.056.025 | 2.699.525 |
| TOTAL ASSETS (270=100+200) | 270 | | 14.465.397.825 | 12.196.211.274 |

| ASSETS | Code | Note | Jun. 30th, 2010 | Dec. 31st, 2009 |
|---|-------------|-------------|------------------------|------------------------|
| CAPITAL SOURCE | Code | Note | Jun. 30th, 2010 | Dec. 31st, 2009 |
| A. LIABILITIES (300= 310+330) | 300 | | 7.074.445.420 | 7.085.142.093 |
| I. Short-term liabilities | 310 | | 3.825.425.368 | 4.311.427.635 |
| 1. Short-term borrowing and debts | 311 | V.15 | 1.757.126.720 | 2.991.797.773 |
| 2. Trade accounts payable | 312 | | 585.619.229 | 197.537.916 |
| 3. Advances from customers | 313 | | 61.955.021 | 44.397.490 |
| 4. Taxes and liabilities to State budget | 314 | V.16 | | |
| 5. Payable to employees | 315 | | 335.376.998 | 265.774.014 |
| 6. Payable expenses | 316 | V.17 | 22.061.037 | 17.811.136 |
| 7. Accounts payables-Affiliate | 317 | | 740.169.452 | 644.983.946 |
| 8. Payable in accordance with contracts in progress | 318 | | | |
| 9. Other short-term payables | 319 | V.18 | 287.902.206 | 132.540.015 |
| 10. Provision for short-term liabilities | 320 | | | |
| 11. Bonus and welfare fund | 323 | | 35.214.705 | 16.585.345 |
| II. Long-term liabilities | 330 | | 3.249.020.052 | 2.773.714.458 |
| 1. Long-term accounts payables-Trade | 331 | | | |
| 2. Long-term accounts payables-Affiliate | 332 | V.19 | | |
| 3. Other long-term payables | 333 | | 23.632.110 | 23.992.393 |
| 4. Long-term borrowing and debts | 334 | V.20 | 2.559.554.069 | 2.248.707.163 |
| 5. Deferred income tax | 335 | V.21 | 664.267.824 | 499.210.181 |
| 6. Provision for unemployment allowance | 336 | | 1.566.049 | 1.804.721 |
| 7. Provision for long-term liabilities | 337 | | | |
| B. OWNER'S EQUITY (400= 410+430) | 400 | | 6.904.507.390 | 4.694.914.864 |
| I. Capital sources and funds | 410 | V.22 | 6.904.507.390 | 4.694.914.864 |
| 1. Paid-in capital | 411 | | 2.925.206.970 | 2.704.654.580 |
| 2. Capital surplus | 412 | | 2.384.349.746 | 1.223.971.061 |
| 3. Other capital of owner | 413 | | (399.649.745) | (399.237.919) |
| 4. Treasury stock | 414 | | (30.091.699) | (30.091.699) |
| 5. Assets revaluation difference | 415 | | | |
| 6. Foreign exchange difference | 416 | | 16.780.195 | 20.463.787 |
| 7. Investment and development fund | 417 | | 8.622.737 | 8.622.737 |
| 8. Financial reserve fund | 418 | | 155.333.177 | 82.528.069 |
| 9. Other fund belong to owner's equity | 419 | | | |
| 10. Retained profit | 420 | | 1.843.956.009 | 1.084.004.248 |
| 11. Capital for construction work | 421 | | | |
| II. Budget sources | 430 | | | |
| 1. Bonus and welfare fund | 431 | | | |
| 2. Budgets | 432 | | | |
| 3. Budget for fixed asset | 433 | V.23 | | |
| C. MINORITIES INTEREST | 500 | | 486.445.015 | 416.154.317 |
| TOTAL RESOURCES (430= 300+400) | 440 | | 14.465.397.825 | 12.196.211.274 |

CONSOLIDATED INCOME STATEMENT

Quarter 2/ 2010

Unit: thousand dong

| Items | Code | Note | Quarter 2 | | Accumulation from the beginning of this year to the ending of this period | |
|---|-----------|-------|----------------------|----------------------|---|----------------------|
| | | | Year 2010 | Year 2009 | Year 2010 | Year 2009 |
| 1. Revenue of sales and services | 01 | VI.25 | 1.189.280.276 | 1.138.735.050 | 2.512.515.611 | 2.049.835.399 |
| 2. Deductions | 02 | | (1.010.484) | (162.572) | (5.604.413) | (1.981.193) |
| 3. Net sales and services (10=01 - 02) | 10 | | 1.188.269.792 | 1.138.572.478 | 2.506.911.198 | 2.047.854.206 |
| 4. Cost of goods sold | 11 | VI.27 | (582.289.073) | (663.093.379) | (1.216.305.216) | (1.093.367.719) |
| 5. Gross profit (20=10 - 11) | 20 | | 605.980.719 | 475.479.099 | 1.290.605.982 | 954.486.487 |
| 6. Financial incomes | 21 | VI.26 | 230.921.834 | 23.287.056 | 359.972.639 | 35.559.286 |
| 7. Financial expenses | 22 | VI.28 | (55.916.731) | (47.458.933) | (92.823.824) | (111.092.828) |
| - Include: Interest expense | 23 | | (53.741.249) | (44.414.225) | (89.192.882) | (107.760.194) |
| 8. Selling expenses | 24 | | (31.266.209) | (28.243.508) | (62.135.778) | (46.232.782) |
| 9. General & administrative expenses | 25 | | (49.437.620) | (39.660.670) | (92.074.923) | (75.932.053) |
| 10. Net operating profit (30=20 + (21-22) - (24+25)) | 30 | | 700.281.993 | 383.403.044 | 1.403.544.096 | 756.788.110 |
| 11. Other incomes | 31 | | 22.160.891 | 30.723.253 | 26.283.110 | 32.816.150 |
| 12. Other expenses | 32 | | (18.479.818) | (2.016.301) | (28.909.997) | (18.113.803) |
| 13. Other profit (40=31-32) | 40 | | 3.681.073 | 28.706.952 | (2.626.887) | 14.702.347 |
| 14. Profit before tax (50=30 + 40) | 50 | | 703.963.066 | 412.109.996 | 1.400.917.209 | 771.490.457 |
| 15. Current corporate income tax expenses | 51 | VI.30 | (89.639.765) | | (137.038.948) | (721.325) |
| 16. Deferred corporate income tax expenses | 52 | VI.30 | (104.512.986) | (90.930.267) | (215.653.334) | (176.607.832) |
| 17. Profit after tax (60=50 - 51 - 52) | 60 | | 509.810.315 | 321.179.729 | 1.048.224.927 | 594.161.300 |
| 17.1 Benefits of minorities | | | 111.374.587 | 23.651.034 | 143.399.955 | 57.433.430 |
| 17.2 Profit after tax of parents company's shareholder | | | 398.435.728 | 297.528.695 | 904.824.972 | 536.727.870 |
| 18. EPS (*) | 70 | | 1.436 | 1.121 | 3.286 | 2.023 |

CONSOLIDATED CASH FLOW STATEMENT

Quarter 2/ 2010 (Indirect method)

Unit: thousand dong

| Items | Code | Note | Accumulation from the beginning of this year to the ending of this period | |
|--|-----------|------|---|----------------------|
| | | | Year 2010 | Year 2009 |
| I. CASH FLOWS FROM OPERATING ACTIVITIES: | | | | |
| 1. Profit before tax | 01 | | 1.400.917.209 | 771.490.457 |
| 2. Adjustment in accounts | | | | |
| Fixed assets depreciation | 02 | | 74.006.693 | 38.559.683 |
| Provisions | 03 | | (534.902) | 290.002 |
| Unrealized foreign exchange difference loss/gain | 04 | | (8.944.344) | |
| Loss/gain from investments | 05 | | (346.215.034) | (59.454.920) |
| Interest expenses | 06 | | 89.192.882 | 107.760.194 |
| 3. Operating profit before the changes of current capital | 08 | | 1.208.422.504 | 858.645.416 |
| Changes in accounts receivable | 09 | | (847.088.590) | 31.518.869 |
| Changes in inventories | 10 | | 4.722.642 | (81.451.787) |
| Changes in trade payables (exclude interest payable, income tax payable) | 11 | | 364.517.544 | 25.891.744 |
| Changes in prepaid expenses | 12 | | 67.197.005 | (34.158.733) |
| Paid interest | 13 | | (210.460.361) | (146.479.917) |
| Paid corporate income tax | 14 | | (77.692.602) | (167.742.578) |
| Orther receivable | 15 | | | |
| Orther payables | 16 | | (53.438.743) | (1.178.778) |
| Net cash provided by (used in) operating activities | 20 | | 456.179.399 | 485.044.236 |
| II. CASH FLOWS FROM INVESTING ACTIVITIES: | | | | |
| 1. Cash paid for purchase of capital assets and other long-term assets | 21 | | (1.235.818.006) | (224.521.125) |
| 2. Cash received from liquidation or disposal of capital assets and other long-term assets | 22 | | 16.148.359 | 30.448.530 |
| 3. Cash paid for lending or purchase debt tools of other companies | 23 | | | |
| 4. Withdrawal of lending or resale debt tools of other companies | 24 | | | |
| 5. Cash paid for joining capital in other companies | 25 | | (991.776.400) | (285.059.360) |
| 6. Withdrawal of capital in other companies | 26 | | 466.693.598 | |
| 7. Cash received from interest, dividend and distributed profit | 27 | | 46.445.090 | 12.991.649 |
| Net cash used in investing activities | 30 | | (1.698.307.359) | (466.140.306) |
| III. CASH FLOWS FROM FINANCING ACTIVITIES: | | | | |
| Cash received from the sale of fund shares | 31 | | | |
| Cash paid from the buy of fund shares | 32 | | | (30.091.699) |
| Cash received from long-term and short-term borrowings | 33 | | 1.567.143.271 | 1.572.345.520 |
| Cash paid to principal debt | 34 | | (1.044.697.644) | (1.273.799.050) |
| Dividend, profit paid for owners | 36 | | | (269.721.752) |
| Net cash (used in) provided by financing activities | 40 | | 522.445.627 | (1.266.981) |
| Net cash during the period | 50 | | (719.682.333) | 17.636.949 |
| CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR | 60 | | 1.944.228.950 | 531.085.394 |
| Influence of foreign exchange fluctuation | | | | |
| CASH AND CASH EQUIVALENTS AT END OF YEAR | 70 | | 1.224.546.617 | 548.722.343 |